

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Section 354(a), 358(a), 368(a), 1221(a) and 1223.

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this merger.

Multiple horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Attachment

Multiple horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Terry Miller* Date ▶ 12/19/18

Print your name ▶ Terry Miller Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Attachment to Form 8937
Report of Organizational Actions Affecting Basis of Securities
State Farm Mutual Fund Trust Small Cap Index Fund
FEIN: 37-1400580

Form 8937 Part II, Box 10, 12 and 14

On November 19, 2018, the State Farm Mutual Fund Trust Small Cap Index Fund (the "Target Fund") merged into the BlackRock iShares Russell 2000 Small Cap Index Fund (the "Acquiring Fund") in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund's liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm Mutual Fund Trust				BlackRock iShares Russell 2000 Small Cap Index Fund				
Small Cap Index Fund				("Acquiring Fund")				
("Target Fund")				Shares Received				
Shares Surrendered								
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
SMIAX	856852884	Premier	15.4120	BDBPX	066923244	P	19.7969	0.77850573
SMIAX	856852884	Premier	15.4120	MDSKX	09253F705	A	19.7910	0.77873781
SMIBX	856852876	Legacy B	15.0645	BDBPX	066923244	P	19.7969	0.76095247
SMIBX	856852876	Legacy B	15.0645	MDSKX	09253F705	A	19.7910	0.76117932
SNRAX	856853759	Class A	15.5961	BDBPX	066923244	P	19.7969	0.78780516
SNRAX	856853759	Class A	15.5961	MDSKX	09253F705	A	19.7910	0.78804002
SNRBX	856853742	Class B	15.2534	BDBPX	066923244	P	19.7969	0.77049437
SNRBX	856853742	Class B	15.2534	MDSKX	09253F705	A	19.7910	0.77072407
SMIIX	856852710	Class I	15.7516	MASKX	09253F804	Inst	19.8206	0.79470854
RSIOX	856852348	Class R1	15.5756	BDBPX	066923244	P	19.7969	0.78676965
RSITX	856852330	Class R2	15.5993	BDBPX	066923244	P	19.7969	0.78796680
RSIHX	856852322	Class R3	15.8194	MASKX	09253F804	Inst	19.8206	0.79812922
<i>NAVs shown are as of immediately prior to the merger.</i>								
<i>Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.</i>								

Form 8937 Part II, Box 15

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder's aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

Form 8937 Part II, Box 16

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

Form 8937 Part II, Box 19

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.