



**Part II** Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Section 354(a), 358(a), 368(a), 1221(a) and 1223.

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this merger.

Multiple horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Attachment

Multiple horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Terry Miller* Date ▶ 12/19/18

Print your name ▶ Terry Miller Title ▶ Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

**Attachment to Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**  
**State Farm Mutual Fund Trust S&P 500 Index Fund**  
**FEIN: 37-1400579**

**Form 8937 Part II, Box 10, 12 and 14**

On November 19, 2018, the State Farm Mutual Fund Trust S&P 500 Index Fund (the "Target Fund") merged into the BlackRock iShares S&P 500 Index Fund (the "Acquiring Fund") in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund's liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm Mutual Fund Trust S&P 500 Index Fund ("Target Fund") Shares Surrendered				BlackRock iShares S&P 500 Index Fund ("Acquiring Fund") Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
SLIAX	856852702	Premier	19.3000	BSPPX	066923236	P	326.2531	0.05915653
SLIAX	856852702	Premier	19.3000	BSPAX	066923566	A	326.3616	0.05913686
SLIBX	856852801	Legacy B	19.5716	BSPPX	066923236	P	326.2531	0.05998901
SLIBX	856852801	Legacy B	19.5716	BSPAX	066923566	A	326.3616	0.05996906
SNPAX	856853775	Class A	19.1792	BSPPX	066923236	P	326.2531	0.05878626
SNPAX	856853775	Class A	19.1792	BSPAX	066923566	A	326.3616	0.05876672
SNPBX	856853767	Class B	19.3579	BSPPX	066923236	P	326.2531	0.05933400
SNPBX	856853767	Class B	19.3579	BSPAX	066923566	A	326.3616	0.05931427
SFXIX	856852728	Class I	19.3665	BSPIX	066923558	Inst	326.5530	0.05930584
RSPOX	856852371	Class R1	19.2779	BSPPX	066923236	P	326.2531	0.05908879
RSPTX	856852363	Class R2	19.1489	BSPPX	066923236	P	326.2531	0.05869339
RSPHX	856852355	Class R3	19.3210	BSPIX	066923558	Inst	326.5530	0.05916651
<i>NAVs shown are as of immediately prior to the merger.</i>								
<i>Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.</i>								

**Form 8937 Part II, Box 15**

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder's aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

**Form 8937 Part II, Box 16**

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

**Form 8937 Part II, Box 19**

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.