

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Section 354(a), 358(a), 368(a), 1221(a) and 1223.

Multiple horizontal lines for listing applicable Internal Revenue Code sections.

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this merger.

Multiple horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Attachment

Multiple horizontal lines for providing other necessary information.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶ *Terry Miller* Date ▶ 12/19/18

Print your name ▶ Terry Miller Title ▶ Assistant Treasurer

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

Attachment to Form 8937
Report of Organizational Actions Affecting Basis of Securities
State Farm LifePath Retirement Fund
FEIN: 30-0157011

Form 8937 Part II, Box 10, 12 and 14

On November 19, 2018, the State Farm LifePath Retirement Fund (the "Target Fund") merged into the BlackRock LifePath Index Retirement Fund (the "Acquiring Fund") in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund's liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm LifePath Retirement Fund ("Target Fund") Shares Surrendered				BlackRock LifePath Index Retirement Fund ("Acquiring Fund") Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
SLRAX	856852637	Premier	11.9060	LIRPX	066923368	P	11.8335	1.00612667
SLRAX	856852637	Premier	11.9060	LIRAX	066923608	A	11.8393	1.00563378
SLRBX	856852629	Legacy B	11.9960	LIRPX	066923368	P	11.8335	1.01373220
SLRBX	856852629	Legacy B	11.9960	LIRAX	066923608	A	11.8393	1.01323558
NILAX	856853627	Class A	11.6074	LIRPX	066923368	P	11.8335	0.98089323
NILAX	856853627	Class A	11.6074	LIRAX	066923608	A	11.8393	0.98041269
NILBX	856853619	Class B	11.6896	LIRPX	066923368	P	11.8335	0.98783961
NILBX	856853619	Class B	11.6896	LIRAX	066923608	A	11.8393	0.98735567
SLRIX	856852645	Class I	11.9075	LIRIX	066923707	Inst	11.8549	1.00443698
RLROX	856852140	Class R1	11.6550	LIRPX	066923368	P	11.8335	0.98491571
RLRTX	856852132	Class R2	11.9494	LIRPX	066923368	P	11.8335	1.00979423
RLRHX	856852124	Class R3	11.8890	LIRIX	066923707	Inst	11.8549	1.00287645
<i>NAVs shown are as of immediately prior to the merger.</i>								
<i>Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.</i>								

Form 8937 Part II, Box 15

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder's aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

Form 8937 Part II, Box 16

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

Form 8937 Part II, Box 19

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.