





**Attachment to Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**  
**State Farm LifePath 2030 Fund**  
**FEIN: 36-4524740**

**Form 8937 Part II, Box 10, 12 and 14**

On November 19, 2018, the State Farm LifePath 2030 Fund (the “Target Fund”) merged into the BlackRock LifePath Index 2030 Fund (the “Acquiring Fund”) in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund’s liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm LifePath 2030 Fund ("Target Fund") Shares Surrendered				BlackRock LifePath Index 2030 Fund ("Acquiring Fund") Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
SAYAX	856852538	Premier	13.4181	LIDPX	066923335	P	13.2002	1.01650733
SAYAX	856852538	Premier	13.4181	LINAX	066923822	A	13.2041	1.01620709
SAYBX	856852520	Legacy B	13.5427	LIDPX	066923335	P	13.2002	1.02594658
SAYBX	856852520	Legacy B	13.5427	LINAX	066923822	A	13.2041	1.02564355
NLHAX	856853551	Class A	13.4125	LIDPX	066923335	P	13.2002	1.01608309
NLHAX	856853551	Class A	13.4125	LINAX	066923822	A	13.2041	1.01578298
NLHBX	856853544	Class B	13.3669	LIDPX	066923335	P	13.2002	1.01262860
NLHBX	856853544	Class B	13.3669	LINAX	066923822	A	13.2041	1.01232950
SAYIX	856852546	Class I	13.5186	LINIX	066923814	Inst	13.2144	1.02302034
RAYOX	856853700	Class R1	13.3161	LIDPX	066923335	P	13.2002	1.00878017
RAYTX	856853809	Class R2	13.3671	LIDPX	066923335	P	13.2002	1.01264375
RAYHX	856853882	Class R3	13.5283	LINIX	066923814	Inst	13.2144	1.02375439
<i>NAVs shown are as of immediately prior to the merger.</i>								
<i>Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.</i>								

**Form 8937 Part II, Box 15**

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder’s aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

**Form 8937 Part II, Box 16**

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

**Form 8937 Part II, Box 19**

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.