

Attachment to Form 8937
Report of Organizational Actions Affecting Basis of Securities
State Farm LifePath 2020 Fund
FEIN: 35-2198757

Form 8937 Part II, Box 10, 12 and 14

On November 19, 2018, the State Farm LifePath 2020 Fund (the “Target Fund”) merged into the BlackRock LifePath Index 2020 Fund (the “Acquiring Fund”) in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund’s liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm LifePath 2020 Fund ("Target Fund") Shares Surrendered				BlackRock LifePath Index 2020 Fund ("Acquiring Fund") Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
SAWAX	856852561	Premier	12.8108	LIQPX	066923350	P	12.2735	1.04377724
SAWAX	856852561	Premier	12.8108	LIQAX	066923889	A	12.2850	1.04280016
SAWBX	856852553	Legacy B	12.9873	LIQPX	066923350	P	12.2735	1.05815782
SAWBX	856852553	Legacy B	12.9873	LIQAX	066923889	A	12.2850	1.05716728
NLWAX	856853577	Class A	12.8947	LIQPX	066923350	P	12.2735	1.05061311
NLWAX	856853577	Class A	12.8947	LIQAX	066923889	A	12.2850	1.04962963
NLWBX	856853569	Class B	12.8299	LIQPX	066923350	P	12.2735	1.04533344
NLWBX	856853569	Class B	12.8299	LIQAX	066923889	A	12.2850	1.04435490
SAWIX	856852579	Class I	12.9277	LIQIX	066923871	Inst	12.3093	1.05023844
RAWOX	856853403	Class R1	12.8211	LIQPX	066923350	P	12.2735	1.04461645
RAWTX	856853502	Class R2	12.8131	LIQPX	066923350	P	12.2735	1.04396464
RAWHX	856853601	Class R3	12.8934	LIQIX	066923871	Inst	12.3093	1.04745193
<i>NAVs shown are as of immediately prior to the merger.</i>								
<i>Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.</i>								

Form 8937 Part II, Box 15

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder’s aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

Form 8937 Part II, Box 16

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

Form 8937 Part II, Box 19

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.