## Form **8937**(December 2017) Department of the Treasury

Internal Revenue Service

### Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name State Farm LifePath 2050 Fund 26-2594024 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact **Investment Planning Services Operations** 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact Bloomington, IL 61702-2321 P.O. Box 2321, FSS Tax Filing 8 Date of action 9 Classification and description Multiple classes of shares issued by a single mutual fund/regulated investment company 11/19/2018 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) See Attachment See Attachment Organizational Action Attach additional statements if needed. See back of form for additional guestions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► See Attachment Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► See Attachment Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► See Attachment

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Phone no.

Firm's name

Firm's address ▶

Use Only

# Attachment to Form 8937 Report of Organizational Actions Affecting Basis of Securities State Farm LifePath 2050 Fund FEIN: 26-2594024

#### Form 8937 Part II, Box 10, 12 and 14

On November 19, 2018, the State Farm LifePath 2050 Fund (the "Target Fund") merged into the BlackRock LifePath Index 2050 Fund (the "Acquiring Fund") in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund's liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm LifePath 2050 Fund				BlackRock LifePath Index 2050 Fund				
("Target Fund")				("Acquiring Fund")				
Shares Surrendered				Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
NLPPX	856853478	Premier	9.5345	LIPPX	066923285	Р	14.5184	0.65671837
NLPPX	856853478	Premier	9.5345	LIPAX	066923681	Α	14.5254	0.65640189
NLPAX	856853510	Class A	9.5649	LIPPX	066923285	Р	14.5184	0.65881227
NLPAX	856853510	Class A	9.5649	LIPAX	066923681	Α	14.5254	0.65849477
RAVRX	856853494	Class R1	9.5938	LIPPX	066923285	Р	14.5184	0.66080284
RAVSX	856853486	Class R2	9.6014	LIPPX	066923285	Р	14.5184	0.66132632
NAVs shown are as of immediately prior to the merger								
Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.								

#### Form 8937 Part II, Box 15

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder's aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

#### Form 8937 Part II, Box 16

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

#### Form 8937 Part II, Box 19

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.