

Attachment to Form 8937
Report of Organizational Actions Affecting Basis of Securities
State Farm LifePath 2040 Fund
FEIN: 37-1460852

Form 8937 Part II, Box 10, 12 and 14

On November 19, 2018, the State Farm LifePath 2040 Fund (the “Target Fund”) merged into the BlackRock LifePath Index 2040 Fund (the “Acquiring Fund”) in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund’s liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm LifePath 2040 Fund ("Target Fund") Shares Surrendered				BlackRock LifePath Index 2040 Fund ("Acquiring Fund") Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
SAUAX	856852496	Premier	13.9139	LIKPX	066923319	P	13.9431	0.99790577
SAUAX	856852496	Premier	13.9139	LIKAX	066923756	A	13.9481	0.99754805
SAUBX	856852488	Legacy B	14.0502	LIKPX	066923319	P	13.9431	1.00768122
SAUBX	856852488	Legacy B	14.0502	LIKAX	066923756	A	13.9481	1.00731999
NLOAX	856853536	Class A	13.8413	LIKPX	066923319	P	13.9431	0.99269890
NLOAX	856853536	Class A	13.8413	LIKAX	066923756	A	13.9481	0.99234304
NLBOX	856853528	Class B	13.7959	LIKPX	066923319	P	13.9431	0.98944281
NLBOX	856853528	Class B	13.7959	LIKAX	066923756	A	13.9481	0.98908812
SAUIX	856852512	Class I	14.0077	LIKIX	066923749	Inst	13.9789	1.00206025
RAUOX	856853874	Class R1	13.7713	LIKPX	066923319	P	13.9431	0.98767849
RAUTX	856853866	Class R2	13.8255	LIKPX	066923319	P	13.9431	0.99156572
RAUHX	856853858	Class R3	14.2024	LIKIX	066923749	Inst	13.9789	1.01598838
<i>NAVs shown are as of immediately prior to the merger.</i>								
<i>Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.</i>								

Form 8937 Part II, Box 15

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder’s aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

Form 8937 Part II, Box 16

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

Form 8937 Part II, Box 19

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.