# Report of Organizational Actions Affecting Basis of Securities

**Part I: Reporting Issuer**

1. Issuer’s name: State Farm LifePath 2040 Fund
2. Issuer’s employer identification number (EIN): 37-1460852
3. Name of contact for additional information: Investment Planning Services Operations
4. Telephone No. of contact: 833-593-7109
5. Email address of contact
6. Number and street (or P.O. box if mail is not delivered to street address) of contact: P.O. Box 2321, FSS Tax Filing
7. City, town, or post office, state, and ZIP code of contact: Bloomington, IL 61702-2321
8. Date of action: 11/19/2018
9. Classification and description: Multiple classes of shares issued by a single mutual fund/regulated investment company

**Part II: Organizational Action**

Attach additional statements if needed. See back of form for additional questions.

14. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders’ ownership is measured for the action: See Attachment

15. Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis: See Attachment

16. Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates: See Attachment
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based.

Internal Revenue Code Section 354(a), 358(a), 368(a), 1221(a) and 1223.

18 Can any resulting loss be recognized? ▶ No loss can be recognized as a result of this merger.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ See Attachment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ [Signature] Date ▶ 12/19/18

Print your name ▶ Terry Miller

Title ▶ Assistant Treasurer

Paid Preparer Use Only

Print/Type preparer's name Preparer's signature Date

Firm's name ▶

Firm's address ▶

Firm's EIN ▶

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054
Form 8937 Part II, Box 10, 12 and 14

On November 19, 2018, the State Farm LifePath 2040 Fund (the “Target Fund”) merged into the BlackRock LifePath Index 2040 Fund (the “Acquiring Fund”) in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund’s liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

Form 8937 Part II, Box 15

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder’s aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

Form 8937 Part II, Box 16

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.
The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.