



**Part II Organizational Action** *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► \_\_\_\_\_  
**Internal Revenue Code Section 354(a), 358(a), 368(a), 1221(a) and 1223.**

**18** Can any resulting loss be recognized? ► No loss can be recognized as a result of this merger.

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ► See Attachment

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature ► Terry Miller Date ► 12/19/18

Print your name ► Terry Miller Title ► Assistant Treasurer

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ►	Firm's EIN ►			
	Firm's address ►	Phone no.			

**Attachment to Form 8937**  
**Report of Organizational Actions Affecting Basis of Securities**  
**State Farm Mutual Fund Trust Bond Fund**  
**FEIN: 37-1400584**

**Form 8937 Part II, Box 10, 12 and 14**

On November 19, 2018, the State Farm Mutual Fund Trust Bond Fund (the "Target Fund") merged into the BlackRock CoreAlpha Bond Fund (the "Acquiring Fund") in a tax-free reorganization. The reorganization comprised: (i) the transfer of all of the assets of the Target Fund to the Acquiring Fund in exchange for Acquiring Fund shares and the assumption by the Acquiring Fund of the Target Fund's liabilities; (ii) the distribution of those Acquiring Fund shares by the Target Fund pro rata to its shareholders on complete liquidation and termination of the Target Fund. As a result of this reorganization, Target Fund shareholders of all classes surrendered their Target Fund shares in exchange for Acquiring Funds shares of the corresponding classes equal in value of the Target Fund shares surrendered (as of the end of business on November 16, 2018).

State Farm Mutual Fund Trust Bond Fund ("Target Fund")				BlackRock CoreAlpha Bond Fund ("Acquiring Fund")				
Shares Surrendered				Shares Received				
Ticker	CUSIP	Class	NAV	Ticker	CUSIP	Class	NAV	Merger Ratio
SFBAX	856852827	Premier	10.7331	BCRAX	09260T102	A	9.8994	1.08421723
SFBBX	856852819	Legacy B	10.7385	BCRAX	09260T102	A	9.8994	1.08476271
BNSAX	856853684	Class A	10.7257	BCRAX	09260T102	A	9.8994	1.08346971
BNSBX	856853676	Class B	10.7130	BCRAX	09260T102	A	9.8994	1.08218680
SFBIX	856852652	Class I	10.7263	BCRIX	09260T300	Inst	9.8993	1.08354126
SRBOX	856852249	Class R1	10.7231	BCRAX	09260T102	A	9.8994	1.08320706
SRBTX	856852231	Class R2	10.7141	BCRAX	09260T102	A	9.8994	1.08229792
SRBHX	856852223	Class R3	10.7284	BCRIX	09260T300	Inst	9.8993	1.08375340
<i>NAVs shown are as of immediately prior to the merger.</i>								
<i>Merger Ratio is the number of Acquiring Fund shares received per one Target Fund share surrendered.</i>								

**Form 8937 Part II, Box 15**

The merger qualifies as a tax-free reorganization within the meaning of Code Section 368(a). In accordance with Code Section 358(a), each shareholder's aggregate tax basis in the Acquiring Fund shares received pursuant to the transaction will equal the aggregate tax basis in the original Target Fund shares surrendered in the transaction. See Part II, Box 10, 12 and 14 for merger ratios.

**Form 8937 Part II, Box 16**

There is no change in aggregate basis as a result of the merger. See Part II, Box 10, 12 and 14 for NAVs and merger ratios.

**Form 8937 Part II, Box 19**

The merger became effective at 8:00 a.m. on November 19, 2018, therefore the reportable tax year is 2018. The above information does not constitute tax advice. It does not address the tax consequences that may apply to any particular shareholder, and each shareholder is urged to consult his or her own tax advisor regarding the tax consequences of the merger.