



Certification of a Special Needs Designated Beneficiary

State Farm Mutual Funds® Coverdell Education Savings Account

This form is used to certify the Designated Beneficiary on a Coverdell Education Savings Account (ESA) as a Special Needs Designated Beneficiary.

If you have any questions or need additional information before completing this form, please call **1 800 447 4930**.

1 DEFINITION OF A SPECIAL NEEDS DESIGNATED BENEFICIARY

A Special Needs Designated Beneficiary is an individual who regardless of age requires additional time to complete his or her education due to physical, mental, or emotional condition, including a learning disability.

Consult a competent tax advisor to determine if the Designated Beneficiary qualifies as a Special Needs Designated Beneficiary.

2 DESIGNATED BENEFICIARY INFORMATION

Minor or Special Needs Beneficiary for whom the account is established

FIRST NAME	MI	LAST NAME
SOCIAL SECURITY NUMBER		ACCOUNT NUMBER

3 RESPONSIBLE INDIVIDUAL INFORMATION

Individual named by the Depositor who is authorized to act on behalf of the Designated Beneficiary

FIRST NAME	MI	LAST NAME
MAILING ADDRESS		
CITY	STATE	ZIP CODE
TELEPHONE (include area code)	SOCIAL SECURITY NUMBER	

4 SIGNATURE OF THE RESPONSIBLE INDIVIDUAL

I hereby certify that the Designated Beneficiary on this Coverdell Education Savings Account is a Special Needs Designated Beneficiary as defined in the regulations issued by the Department of Treasury. I expressly assume responsibility for any consequences arising from this certification and I agree the Custodian shall in no way be held responsible.

Responsible Individual's Signature

Date

Please mail all signed completed forms to:

**State Farm Mutual Funds
P.O. Box 219548
Kansas City, Missouri 64121-9548**